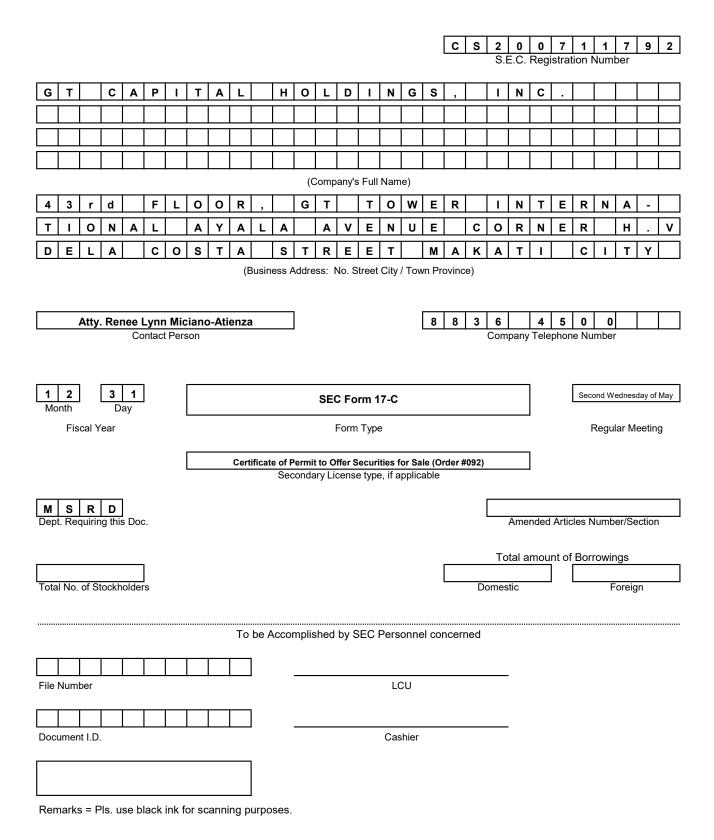
COVER SHEET



SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

<u>May 2, 2023</u> Date of Report (Date of earliest event reported)

- 2. SEC Identification Number CS200711792 3. BIR Tax Identification No. 006-806-867
- 4. <u>GT Capital Holdings, Inc.</u> Exact name of issuer as specified in its charter
- 5. <u>Philippines</u> Province, country or other jurisdiction of incorporation

6. (SEC Use Only) Industry Classification Code

 7. <u>43/F GT Tower International, 6813 Ayala Avenue corner H.V. Dela</u>
 <u>1227</u>

 <u>Costa Street, Makati</u>
 Address of principal office

 Postal Code

8. (632) 8836-4500 Issuer's telephone number, including area code

9. <u>N/A</u>

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding	Amount of Debt Outstanding
Common Shares	215,284,587	None
Corporate Retail Bonds	-	Php4 Billion
Perpetual Preferred Shares (GTPPA)	4,839,240	None
Perpetual Preferred Shares (GTPPB)	7,160,760	None

11. Indicate the item numbers reported herein:

Item No. 9. Other Events.

Please see attached Notice of Briefing.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GT Capital Holdings, Inc. Issuer <u>May 2, 2023</u> Date

mna

RENEE LYNN MICIANO-ATIENZA Vice President Head, Legal and Compliance



02 May 2023

THE PHILIPPINE STOCK EXCHANGE, INC. 6/F PSE Tower 5th Avenue corner 28th Street Bonifacio Global City, Taguig City

Attention: Alexandra D. Tom Wong Officer-in-Charge, Disclosure Department

Subject: Notice of First Quarter 2023 Analyst and Investor Briefing on 16 May 2023

Dear Ladies and Gentlemen,

Please be advised that GT Capital Holdings, Inc. will conduct a briefing exclusively for analysts and institutional investors on its First Quarter 2023 Financial and Operating Results on Tuesday, 16 May 2023. The briefing will be held via the Zoom video conferencing platform at 2:30 p.m.

Interested analysts and investors should confirm their attendance via email to IR@gtcapital.com.ph by <u>4:00pm on Friday</u>, 12 May 2023. Conference details shall be provided to confirmed guests.

Very truly yours,

JOSE B. CRISOL, JR. Senior Vice President Head of Investor Relations, Strategic Planning, and Corporate Communication

Cc: Director Vicente Graciano P. Felizmenio, Jr. Markets and Securities Regulation Department Securities and Exchange Commission 17/F. SEC Headquarters 7907, Makati Avenue, Salcedo Village Brgy. Bel-Air, Makati City 1209

Atty. Marie Rose M. Magallen-Lirio Head, Issuer Compliance and Disclosure Department Philippine Dealing and Exchange Corp.